義隆電子股份有限公司

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ELAN 1Q25 Earnings Report

ELAN Microelectronics Corp. (code: 2458), a leading human-machine interface solution provider today announced its 1Q25 unreviewed financial results. Benefiting from short orders placed by customers in response to tariff policy, the company recorded revenue of NT$3,119 million, marking a 2.7% increase QoQ despite the traditional slow season.

1Q25 gross profit increased by 0.5 percentage point QoQ to 50.1%, benefited from better product mix. 1Q25 OP margin was 25.1%, with operating profit increasing by 8.7% QoQ to NT$785 million and increased 21.0% YoY. The net profit and EPS attributable to the parent company were NT$549 million and NT$1.92, respectively.

Looking ahead to 2Q25, demand for consumer electronics is expected to enter the traditional high season. Due to uncertainties by tariff policies, revenue is expected to be around NT$3,000 - NT$3,200 million, gross margin to be around 48%-51% and operating margin to be around 21.8%-26.5%.

Unit: in NT$ M, EPS in NT$

	1Q25	1Q24	YoY
Consolidated Sales	3,119	3,106	0.4%
Gross Profit	1,564	1,489	5.0%
Operating Profit	785	649	21.0%
Net Profit (Parent)	549	683	-19.6%
EPS	1.92	2.40	-20.0%
Gross Margin	50.1%	47.9%	

Presentation material for investor conference could be found at
http://www.emc.com.tw/emc/en/Investor/seminar

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<<ELAN is a world leader in human-machine interfaces, notably in Touchscreen Controller with Pen Supports, Touchpad Module, Pointing Stick and Biometrics (fingerprint sensors and facial recognition). For more information, please go to http://www.emc.com.tw/emc/en.>>